



Gift of Publicly Traded Securities
211 Lake Avenue East, Carleton Place, ON K7C 1J4
613-257-GIVE (4483), cpdmh.foundation@mrha.ca

Gifts of Stock Transfer Form

Thank you for your gift of securities to Carleton Place & District Memorial Hospital (CPDMH) Foundation. To start the process of your gift transfer, please complete the information below and send the information to your broker. **To ensure that the CPDMH Foundation can track, acknowledge and send you a tax receipt, please return a copy of the form to the Foundation Office prior to transferring your gift** by email or fax to 613-257-5197.

To: _____
Please print name of financial institution

Attention: _____
Please print advisor's name and phone number

Instructions to Advisor

I, _____ hereby authorize you to transfer (insert number) _____ shares/units of (type of stock, bonds, mutual funds) _____ from (account number) _____ to:

Name of Charitable Organization: Carleton Place & District Memorial Hospital Foundation
Charitable Registration #: 86610 5398 RR0001
Contact Name & Telephone#: Robyn Arseneau, Executive Director 613-257-GIVE (4483)
Brokerage house carrying the organization's account: NBF Inc. (NBIN Division) Transit: 5925-1
Organization's brokerage account#: 6CH4DWA (Canadian Stock) OR 6CH4DWB (US Stock)
Address of Brokerage: 1010, rue de la Gauchetière Ouest, Mezz. 100, Montréal, Québec, H3B 5J2
CUID code of receiving broker: NBCS CLEARSTREAM# 37220
DTC code of receiving broker: 5008 FINS# T080

Donor Information

Donor Name: _____

Address _____ City/Prov/PostalCode _____

Phone _____

Donor Signature _____ Date _____

Please contact **Robyn Arseneau, Executive Director of the CPDMH Foundation**, at 613-257-GIVE (4483) or by **email at cpdmh.foundation@mrha.ca** if you have any questions about the Gifts of Securities transfer process.

Thank you for supporting the Carleton Place & District Memorial Hospital Foundation!